



SharePoint 2013 Site Collection and Site Administration

Duration: 5 Days Course Code: M55033

Overview:

This five-day instructor-led course is intended for power users, who are tasked with working within the SharePoint 2013 environment.

This course will provide a deeper, narrowly-focused training on the important and popular skills needed to be an administrator for SharePoint site collections and sites. SharePoint deployment or farm administration skills and tasks, which are required for IT professionals to manage SharePoint 2013, are available in separate Microsoft Official Courseware.

Target Audience:

This course is intended for SharePoint site collection administrators, site administrators and power users who are tasked with working within the SharePoint environment.

Objectives:

- Design and implement a company portal structure using SharePoint 2013 objects including sites, libraries, lists and pages
- Explain the role of security and permissions throughout SharePoint 2013
- Implement guidelines for consistency in building a company portal to aid in the day-to-day administration of content in SharePoint 2013
- Enhance the design of and content on a company portal using SharePoint 2013 themes and web parts

- Explain the importance of governance for the planning and managing future growth of the SharePoint 2013 implementation
- Identify options to integrate data from other systems as well as preserve existing data
- Explain the role of social networking in SharePoint 2013 and its impact on collaboration

Prerequisites:

- Windows client operating system either Windows XP, Windows 7 or Windows 8
- Microsoft Office 2007, Office 2010 or Office 2013
- Microsoft Internet Explorer 7, 8 or 9
- It is recommended students have familiarity with previous versions of SharePoint, though it is not a required prerequisite.

- Exploring SharePoint 2013 Site Collection and Site Administrator Roles
- Defining SharePoint Terminology
- Navigating a SharePoint Site
- Interacting with the Ribbon
- Creating and Editing Basic Content
- Defining SharePoint Governance
- Working with Information Architecture
- Implementing Site Hierarchies
- Creating a Site Structure
- Defining SharePoint Apps
- Customizing Lists and Libraries
- Explaining Views on Lists and Libraries
- Creating Views on Lists and Libraries
- Modifying Navigation
- Creating a New Main Department Site
- Creating a New Child Department Site
- Create New Apps for Documents and Lists
- Modifying Columns on an Existing List
- Adding Columns to an Existing List or Library
- Working with Versioning and Content Approval
- Creating a Custom View
- Updating the Global Navigation
- Updating the Current Navigation
- Defining Site Columns
- Defining Content Types
- Implementing a Taxonomy
- Configuring the Content Organizer
- Using Templates to Promote Consistency
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- Designing a Taxonomy
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- Creating SharePoint Groups
- Managing Permissions within SharePoint
- Sharing versus Traditional Security
- Viewing Permissions of SharePoint Objects
- Adding Users and Groups to SharePoint
- Creating a New SharePoint Group with **Custom Permissions**
- Creating New SharePoint Objects with Unique Permissions
- Changing the Appearance of the Portal
- Editing a Page
- Working with Web Parts and App Parts
- Targeting Audiences with Content
- Creating the Content Type
- Applying the Content Type
- Creating a List Template
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Lab: Managing Permissions in SharePoint

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- Setting up an eDiscovery CenterExploring other Records Management
- Options
- Create the External Content Type
- Creating the Lists and Forms
- Testing the External ListWorking with Business Data Web Parts
- working with Business i
- Using a Records CenterUsing an eDiscovery Center
- Enabling Web Content Management
- Managing the Structure of Web ContentNavigating a Site Using Managed
- Metadata
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- Workflow

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- Creating a News Site
- Setting the Default Page Layout
- Configuring Image Renditions
- Creating News Pages

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- Exploring the Search Features of SharePoint 2013
- Configuring the Search Settings
- Connecting to a Search Center
- Creating a Managed Property
- Creating a Result Source
- Configuring the Search Center
- Updating the Refinement Panel
- Updating Search Navigation
- Reviewing Governance for Site Administration
- Discussing the Execution of Governance
- Exploring Settings for Site Collection Administrators
- Exploring Settings for Site Administrators

Module 2: Planning a Company Portal Using SharePoint 2013

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- Defining SharePoint Terminology
- Navigating a SharePoint Site
- Interacting with the Ribbon
- Creating and Editing Basic Content
- Defining SharePoint Governance
- Working with Information Architecture
- Implementing Site Hierarchies
- Creating a Site Structure
- Defining SharePoint Apps
- Customizing Lists and Libraries
- Explaining Views on Lists and Libraries
- Creating Views on Lists and Libraries
- Modifying Navigation
- Creating a New Main Department Site
- Creating a New Child Department Site
- Create New Apps for Documents and Lists
- Modifying Columns on an Existing List
- Adding Columns to an Existing List or Library
- Working with Versioning and Content Approval
- Creating a Custom View
- Updating the Global Navigation
- Updating the Current Navigation
- Defining Site Columns
- Defining Content Types
- Implementing a Taxonomy
- Configuring the Content Organizer
- Using Templates to Promote Consistency
- Creating a Content Type
- Applying Content Types to Libraries
- Designing a Taxonomy
- Adding Managed Metadata Columns
- Setting Column Default Values
- Configuring the Content Organizer
- Explaining Permissions and Security in SharePoint
- Creating SharePoint Groups
- Managing Permissions within SharePoint
- Sharing versus Traditional Security
- Viewing Permissions of SharePoint Objects

- Working with Business Data Web Parts
- Using a Records Center
- Using an eDiscovery Center
- Enabling Web Content Management Managing the Structure of Web Content
- Navigating a Site Using Managed
- Configuring a Published Approval Workflow
- Creating a Web Content Management Site
- Creating a News Site

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- Setting the Default Page Layout
- Configuring Image Renditions
- Creating News Pages
- Adding a Publishing Approval Workflow
- Testing the Workflow
- **Enabling the Managed Metadata** Navigation
- Creating Navigation Terms
- Creating Additional News Pages
- Controlling the Navigation and Page Structure
- Configuring Social Features in SharePoint 2013
- Creating a Community Site
- Enabling Content Ratings
- Configuring RSS Feeds
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Lab: Configuring a Published Approval **Process**

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- Creating a New SharePoint Group with **Custom Permissions**
- Creating New SharePoint Objects with **Unique Permissions**
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- Editing a Page
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- Applying the Content Type
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Module 6: Customizing the Look of a Portal

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Module 9: Bridging the Social Gap

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Module 7: Extending a Company Portal

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Module 10: Finding Information Using Search

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Lab: Accessing External Data

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- Creating the Community Site
- Configuring the Community Site
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- Replying to a Discussion
- Managing a Discussion
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- Exploring the Search Features of SharePoint 2013
- Configuring the Search Settings
- Connecting to a Search Center
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- Creating a Result Source
- Configuring the Search Center
- Updating the Refinement Panel
- Updating Search Navigation
- Reviewing Governance for Site Administration
- Discussing the Execution of Governance

- Managing the Structure of Web Content
- Navigating a Site Using Managed Metadata
- Configuring a Published Approval Workflow
- Creating a Web Content Management
- Creating a News Site
- Setting the Default Page Layout
- Configuring Image Renditions
- Creating News Pages
- Adding a Publishing Approval Workflow
- Testing the Workflow
- Enabling the Managed Metadata Navigation
- Creating Navigation Terms
- Creating Additional News Pages
- Controlling the Navigation and Page Structure
- Configuring Social Features in SharePoint 2013
- Creating a Community Site
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- Creating Views on Lists and Libraries
- Modifying Navigation

- Updating the Current Navigation
- Defining Content Types
- Implementing a Taxonomy
- Configuring the Content Organizer
- Creating a Content Type
- Applying Content Types to Libraries
- Designing a Taxonomy
- Adding Managed Metadata Columns
- Setting Column Default Values
- Configuring the Content Organizer
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- Managing Permissions within SharePoint
- Sharing versus Traditional Security
- Viewing Permissions of SharePoint Objects
- Objects
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- Creating the Content Type
- Creating a List Template
- Adding Content to a List
- Creating a Project Site
- Creating an Issue Tracking List
- Updating the Home Page
- Testing the Home Page
- Adjusting the Theme
- Changing the Logo
- Exploring other Records Management
- Create the External Content Type
- Creating the Lists and Forms
- Using a Records Center
- Enabling Web Content Management
- Navigating a Site Using Managed
- Metadata Configuring a Published Approval
- Creating a Web Content Management Site
- Setting the Default Page Layout
- Configuring Image Renditions
- Adding a Publishing Approval Workflow
- Enabling the Managed Metadata Navigation

- Defining Site Columns

- Using Templates to Promote Consistency

- Creating SharePoint Groups

- Adding Users and Groups to SharePoint
- Creating a New SharePoint Group with
- Unique Permissions

- Applying the Content Type
- Creating a Managed Property
- Adding the Content Search Web Part

- Creating External Content Types
- Setting up an eDiscovery Center
- **Options**
- Testing the External List
- Working with Business Data Web Parts
- Using an eDiscovery Center
- Managing the Structure of Web Content

- Creating a News Site
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- Exploring Settings for Site Collection Administrators
- Exploring Settings for Site Administrators

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- Updating the Current Navigation
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- Configuring the Content Organizer
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- Creating New SharePoint Objects with Unique Permissions
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- Creating a List Template
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- Viewing Permissions of SharePoint
- Adding Users and Groups to SharePoint Objects
- Creating a New SharePoint Group with **Custom Permissions**
- Creating New SharePoint Objects with **Unique Permissions**
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- Navigating a Site Using Managed Metadata

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- Library Working with Versioning and Content Approval
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- Updating the Current Navigation
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- Creating a Managed Property
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- Creating a Site Structure
- Defining SharePoint Apps Customizing Lists and Libraries
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- Creating Views on Lists and Libraries
- Modifying Navigation
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- Creating a New Child Department Site
- Create New Apps for Documents and

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- Metadata Configuring a Published Approval
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- Creating Views on Lists and Libraries
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- Adding Columns to an Existing List or Library
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- Testing the External List
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- Approval Creating a Custom View
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- Configuring the Content Organizer Using Templates to Promote Consistency
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Lab: Creating a Rich Publishing Site

Further Information:

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