

# **Mastering Microsoft Excel Power Query Editor**

**Duration: 1 Day** Course Code: MSEXPQE

#### Overview:

This course is designed to equip participants with the skills needed to effectively use the Power Query Editor in Microsoft Excel. Throughout the course, participants will learn to navigate the Power Query Editor interface, transform and clean data, and apply best practices in data preparation for analysis. The course includes hands-on modules covering topics such as importing data from multiple Excel Worksheets, Excel Workbooks and other various sources, using data transformation tools, and performing advanced data transformations like pivot tables and charts

By the end of the course, participants will have a solid understanding of the tools available in the Power Query Editor and be able to confidently prepare data for analysis by using Pivot Tables, Charts and Power Pivot.

#### **Target Audience:**

Anyone who works with data analysis, needs to clean and transform large datasets from various sources regularly, and wants to efficiently prepare data for visualization and reporting within Microsoft Excel.

## Objectives:

- By actively participating in this course, you will learn about the following:
- Understand the purpose and benefits of using Power Query in Microsoft Excel.
- Navigate the Power Query Editor interface with confidence.
- Use the available tools to transform and clean data effectively.
- Apply best practices in data preparation for analysis.
- Using Pivot Tables from multiple Excel Worksheets, Workbooks, other data sources.
- Using the Power Pivot interface to create relationships and explore the function language (DAX) used.

## Prerequisites:

We recommend that delegates have existing experience with Excel or Databases and should understand basic data concepts, with some experience in Pivot Tables and Pivot Charts. No prior experience with Power Query required.

#### **Software Requirements for Virtual Classroom**

If you are attending our Virtual Classroom training, you will need a laptop or PC with a working microphone and two screens. A webcam is also recommended for the best experience!

## Content:

Introduction to Power Query Editor	Changing data types.	Working with the "Invoke Custom Function" feature.
What is Power Query and why use it?	Using the "Replace Values" feature.	Analysing Data
How Power Query fits into Microsoft Excel's ecosystem.	Sorting and grouping data.	Using Pivot Tables and Charts to analyse
Importing data from various sources (Multiple	Adding custom columns.	multiple sourced data.
Importing data from various sources (Multiple Excel Worksheets, Multiple Excel Workbooks, CSV, databases, and other sources).	Using "Conditional Column" for logical transformations.	Create relationships for Pivot Tables.
Launching the Power Query Editor.	Filling down or up for missing data.	Use Power Pivots for advanced data modelling features.
Navigating the Power Query Editor	Advanced Data Transformations	Use Data Analysis Expressions (DAX) to solve a number of basic data modelling and analytical problems.
Overview of the Power Query Editor interface.	Pivoting and unpivoting columns.	analytical problems.
Understanding applied steps and query		Best Practices and Final Q;A
dependencies.	Transposing data.	Naming conventions for queries and applied
Data Transformation Tools	Using the "Merge Queries" and "Append Queries" tools.	steps.
Removing and filtering rows.	quelles tools.	Organising and documenting queries.
	Creating and editing parameters.	
Splitting and merging columns.		

## Further Information:

For More information, or to book your course, please call us on Head Office 01189 123456 / Northern Office 0113 242 5931  $\underline{info@globalknowledge.co.uk}$ 

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