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## Maximo Manage: Fundamentals of Work Management

**Duration: 1 Day**    **Course Code: MAX4348G**    **Delivery Method: Virtual Learning**

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### Overview:

This 1-day instructor led course provides students with an understanding of how work is managed in IBM Maximo Application Suite (MAS) Manage including the overall Work Order process and lifecycle, creation of Job Plans as well as Work Orders. You will also see how Failure data can be entered, work is assigned, and labor and material reported against work. After learning about these concepts, practice what you have learned by doing the hands-on lab exercises. This course is suitable for end users.

### Virtual Learning

This interactive training can be taken from any location, your office or home and is delivered by a trainer. This training does not have any delegates in the class with the instructor, since all delegates are virtually connected. Virtual delegates do not travel to this course, Global Knowledge will send you all the information needed before the start of the course and you can test the logins.

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### Target Audience:

Consultants, System Administrators, Support, Sales, and Users

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### Objectives:

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| ■ After completing this course, you should be able to: | ■ Create Job Plans.                 |
| ■ Describe the Work Management process.                | ■ Generate Work Orders.             |
| ■ Discuss the Work Order lifecycle.                    | ■ Record labor and materials usage. |
| ■ Understand the status and priority of work.          | ■ Report failure information.       |
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## Content:

### Module 1: Introduction to Work Management

- Work Management Process
- Creating Job Plans
- Generating Work Orders
- Work Order lifecycle
- Record Labor and materials usage
- Report failure information

### Module 2: Work Management Process and Applications

- Definitions and Concepts
- Work Generation
- Work Management applications
- Related Data

### Module 3: Work Order Lifecycle

- Work Order and Job Plan Options
- Overview of Work Order Status
- Lifecycle of a Work Order

### Module 4: Work Order Priority and Status

- Work Priority
- Service Request Priority
- Configuration of Response Times
- Overview of Work Order Status
- Status Changes Allowed
- Task Status
- Material Availability Status

### Module 5: Job Plans

- Creation of Job Plans
- Status and Revisions
- Creation of Tasks
- Defining Resources
- Nested Job Plans
- Work Assets
- Configuring Flow Control
- Demonstration: Creating Job Plans
- LAB 1: Create Job Plan

### Module 6: Work Orders

- Planning Work
- Work Order Tracking Walkthrough
- Scheduling Information
- Work Ownership and Responsibility
- Work Order Costs
- Material reservations
- Creating Work for Multiple Assets

### Module 7: Failure Codes

- Failure Code Hierarchies
- Where can Failure Classes be Used?
- Failure Code Options

### Module 8: Work Order Assignments

- Activities, Tasks, Assignments, and Ownership
- Work Processing Applications
- Planning Work Using Assignments

### Module 9: Service Requests

- Service Request Overview
- Service Records
- Service Request Applications

### Module 10: Labor Reporting

- Labor Overview
- Recording Labor
- Other Labor Functions

### Module 11: Introduction to Work Safety

- Work Safety
- Safety Applications
- Hazards, Precautions, Safety Plans and Related Records
- Demonstration: Creating Work Orders
- LAB 2: Create Work Order
- LAB 3: Initiate and Complete Work Order
- Demonstration: Mobile Work Management
- Demonstration: Preventive Maintenance Work Orders
- LAB 4: Create a Meter Based PM

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## Additional Information:

Official course book provided to participants

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## Further Information:

For More information, or to book your course, please call us on Head Office 01189 123456 / Northern Office 0113 242 5931

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